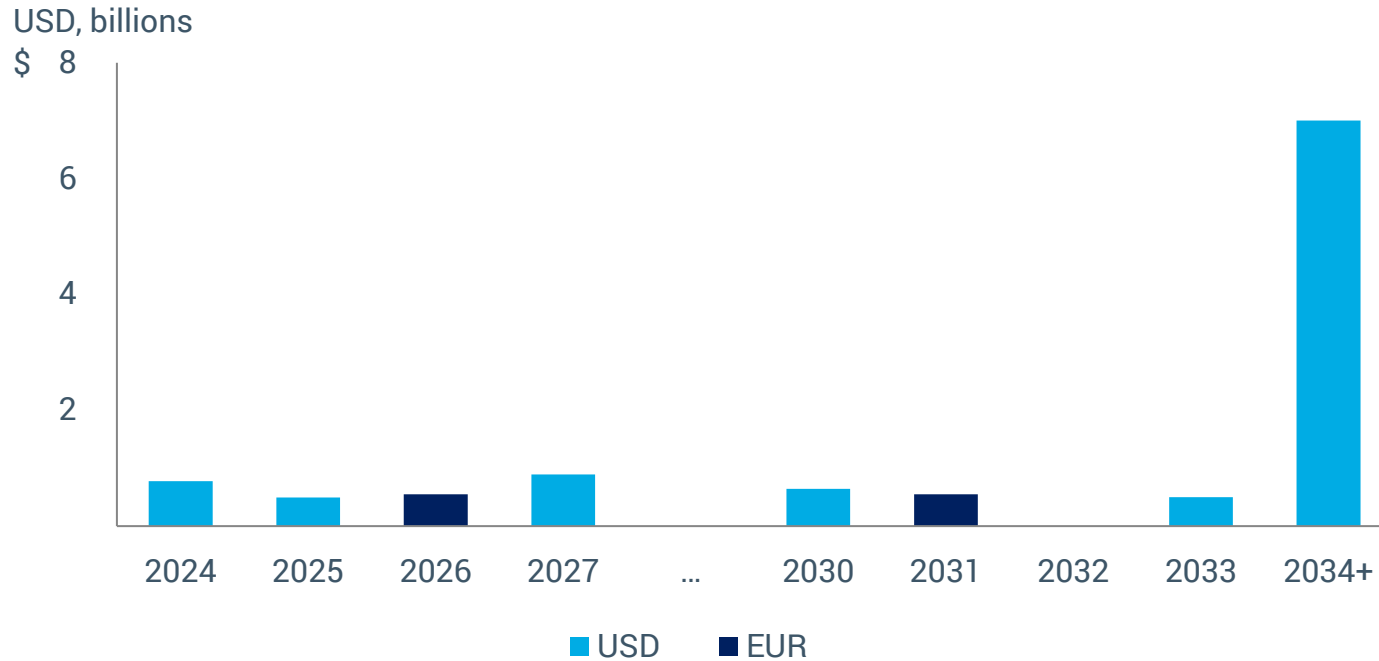


## Bond Summary

The following graph shows LyondellBasell's bond maturity schedule face value as of December 31, 2023:

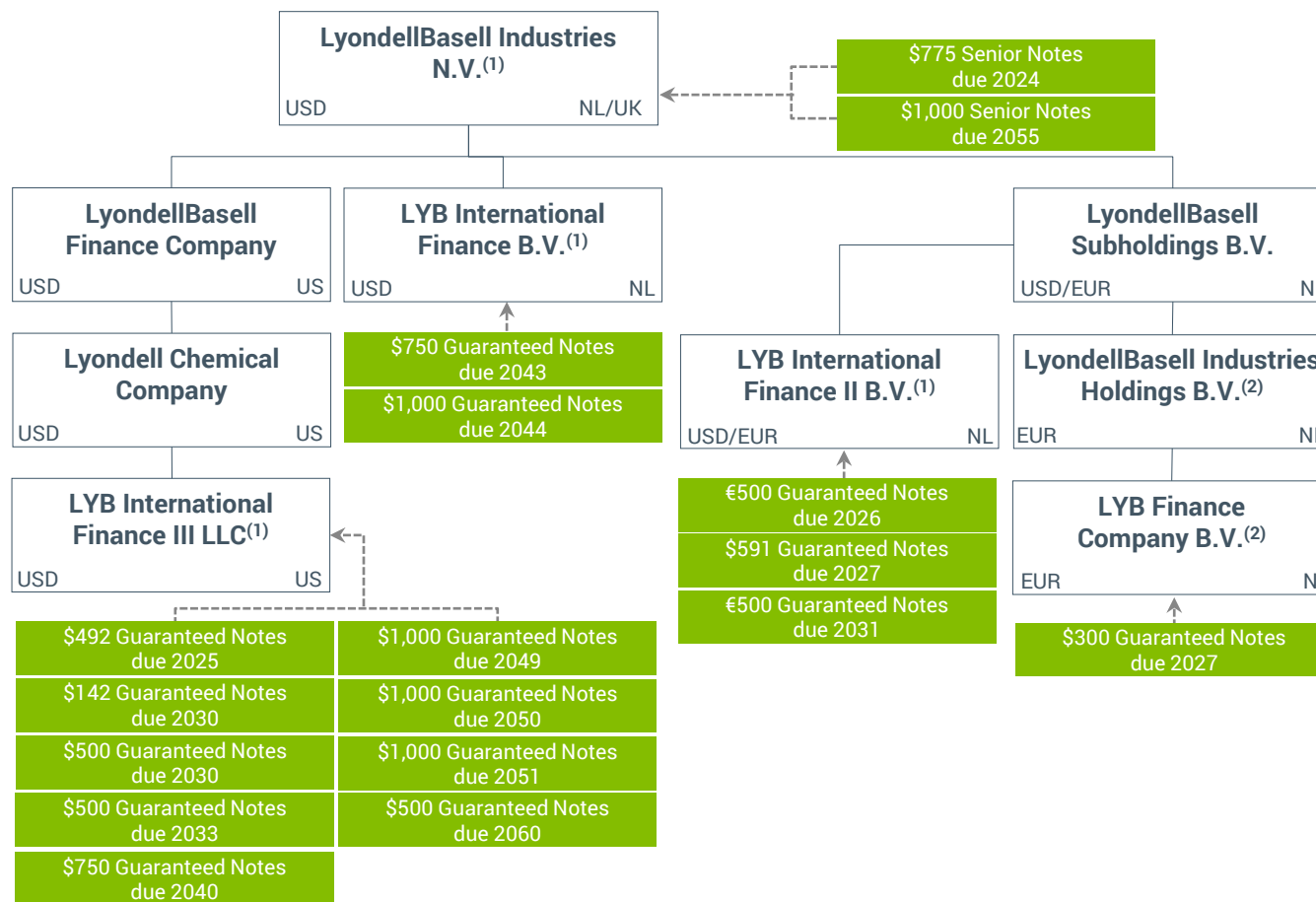


Note: EUR notes outstanding are shown in USD equivalent using a FX rate of 1.10 USD to 1 EUR.



## Bond Issuer Information

The following chart depicts a summary of LyondellBasell's bond structure as of December 31, 2023 in millions:



### Legend:

Company Name	
Functional/reporting currency	Domicile

-----> Borrower

### Note:

- 1) LyondellBasell Industries N.V. is a guarantor for the notes issued by LYB International Finance B.V., LYB International Finance II B.V., and LYB International Finance III LLC.
- 2) LyondellBasell Industries Holdings B.V. is a guarantor for the notes issued by LYB Finance Company B.V.



## Bonds

LyondellBasell's bonds consisted of the following as of December 31, 2023 in millions:

Issuer	Currency	Face Value	Maturity	Coupon	CUSIP
LyondellBasell Industries N.V.	USD	775	April 15, 2024	5.750%	552081AK7
LYB International Finance III LLC	USD	492	October 1, 2025	1.250%	50249AAF0
LYB International Finance II B.V.	EUR	500	September 17, 2026	0.875%	50247WAC1
LYB International Finance II B.V.	USD	591	March 2, 2027	3.500%	50247WAB3
LYB Finance Company B.V.	USD	300	March 15, 2027	8.100%	61238QAA6
LYB International Finance III LLC	USD	142	May 1, 2030	3.375%	50249AAC7
LYB International Finance III LLC	USD	500	October 1, 2030	2.250%	50249AAG8
LYB International Finance II B.V.	EUR	500	September 17, 2031	1.625%	50247WAD9
LYB International Finance III LLC	USD	500	May 15, 2033	5.625%	50249AAL7
LYB International Finance III LLC	USD	750	October 1, 2040	3.375%	50249AAH6
LYB International Finance B.V.	USD	750	July 15, 2043	5.250%	50247VAB5
LYB International Finance B.V.	USD	1,000	March 15, 2044	4.875%	50247VAC3
LYB International Finance III LLC	USD	1,000	October 15, 2049	4.200%	50249AAA1
LYB International Finance III LLC	USD	1,000	May 1, 2050	4.200%	50249AAD5
LYB International Finance III LLC	USD	1,000	April 1, 2051	3.625%	50249AAJ2
LyondellBasell Industries N.V.	USD	1,000	February 26, 2055	4.625%	552081AM3
LYB International Finance III LLC	USD	500	October 1, 2060	3.800%	50249AAK9



## Credit Rating

LyondellBasell is committed to maintaining a strong investment grade rating. The table below indicates our current ratings and outlook.

Rating Agency	Corporate Rating	Long-Term Rating	Short-Term Rating	Outlook	Last Update
Moody's	Baa2	Baa2	P-2	Stable	October 5, 2020
Standard & Poor's	BBB	BBB	A-2	Stable	July 22, 2021
Fitch	BBB	BBB	F2	Positive	December 13, 2021

